

Meierhenry Sargent LLP

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Of Counsel

March 22, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

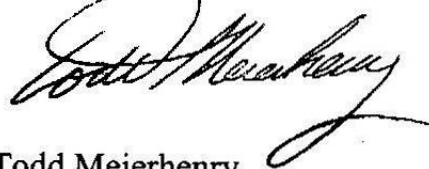
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District No. 41-2
General Obligation Bonds, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
MAR 26 2012
S.D. SEC. OF STATE

HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

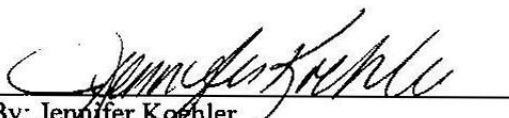
1. Name of issuer: Harrisburg School District 41-2.
2. Designation of issue: General Obligation Bonds, Series 2012
3. Date of issue: March 15, 2012
4. Purpose of issue: To provide funds to finance the construction of an elementary school, middle school, new athletic facilities, to furnish and equip the same and to pay the costs of issuance
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$34,805,000
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2012 is true and correct on this 15th day of March 2012.


By: Jennifer Koehler
Its: Business Manager

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MAR 26 2012

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\$34,805,000

Harrisburg School District 41-2, South Dakota

General Obligation Bonds, Series 2012

Final Numbers / \$36mm / 25 Yr Term / Semi-annual / 10 Yr Call / OO at \$12/1,000

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/15/2012	-	-	-	-	-
07/15/2012	-	-	493,786.67	493,786.67	-
01/15/2013	-	-	740,680.00	740,680.00	1,234,466.67
07/15/2013	-	-	740,680.00	740,680.00	-
01/15/2014	-	-	740,680.00	740,680.00	1,481,360.00
07/15/2014	-	-	740,680.00	740,680.00	-
01/15/2015	-	-	740,680.00	740,680.00	1,481,360.00
07/15/2015	-	-	740,680.00	740,680.00	-
01/15/2016	-	-	740,680.00	740,680.00	1,481,360.00
07/15/2016	-	-	740,680.00	740,680.00	-
01/15/2017	-	-	740,680.00	740,680.00	1,481,360.00
07/15/2017	-	-	740,680.00	740,680.00	-
01/15/2018	-	-	740,680.00	740,680.00	1,481,360.00
07/15/2018	-	-	740,680.00	740,680.00	-
01/15/2019	-	-	740,680.00	740,680.00	1,481,360.00
07/15/2019	-	-	740,680.00	740,680.00	-
01/15/2020	-	-	740,680.00	740,680.00	1,481,360.00
07/15/2020	-	-	740,680.00	740,680.00	-
01/15/2021	-	-	740,680.00	740,680.00	1,481,360.00
07/15/2021	420,000.00	3.000%	740,680.00	1,160,680.00	-
01/15/2022	-	-	734,380.00	734,380.00	1,895,060.00
07/15/2022	455,000.00	3.000%	734,380.00	1,189,380.00	-
01/15/2023	-	-	727,555.00	727,555.00	1,916,935.00
07/15/2023	475,000.00	3.000%	727,555.00	1,202,555.00	-
01/15/2024	-	-	720,430.00	720,430.00	1,922,985.00
07/15/2024	1,100,000.00	3.000%	720,430.00	1,820,430.00	-
01/15/2025	-	-	703,930.00	703,930.00	2,524,360.00
07/15/2025	1,240,000.00	3.000%	703,930.00	1,943,930.00	-
01/15/2026	-	-	685,330.00	685,330.00	2,629,260.00
07/15/2026	1,380,000.00	4.250%	685,330.00	2,065,330.00	-
01/15/2027	-	-	656,005.00	656,005.00	2,721,335.00
07/15/2027	1,535,000.00	4.250%	656,005.00	2,191,005.00	-
01/15/2028	-	-	623,386.25	623,386.25	2,814,391.25
07/15/2028	1,715,000.00	4.250%	623,386.25	2,338,386.25	-
01/15/2029	-	-	586,942.50	586,942.50	2,925,328.75
07/15/2029	1,900,000.00	4.250%	586,942.50	2,486,942.50	-
01/15/2030	-	-	546,567.50	546,567.50	3,033,510.00
07/15/2030	2,095,000.00	4.500%	546,567.50	2,641,567.50	-
01/15/2031	-	-	499,430.00	499,430.00	3,140,997.50
07/15/2031	2,300,000.00	3.600%	499,430.00	2,799,430.00	-
01/15/2032	-	-	458,030.00	458,030.00	3,257,460.00
07/15/2032	1,260,000.00	3.600%	458,030.00	1,718,030.00	-
01/15/2033	770,000.00	3.500%	435,350.00	1,205,350.00	2,923,380.00
07/15/2033	1,125,000.00	4.500%	421,875.00	1,546,875.00	-

\$34,805,000

Harrisburg School District 41-2, South Dakota

General Obligation Bonds, Series 2012

Final Numbers / \$36mm / 25 Yr Term / Semi-annual / 10 Yr Call / OO at \$12/1,000

Debt Service Schedule

Part 2 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
01/15/2034	1,130,000.00	4.500%	396,562.50	1,526,562.50	3,073,437.50
07/15/2034	1,255,000.00	4.000%	371,137.50	1,626,137.50	-
01/15/2035	1,255,000.00	4.500%	346,037.50	1,601,037.50	3,227,175.00
07/15/2035	3,195,000.00	4.500%	317,800.00	3,512,800.00	-
01/15/2036	3,270,000.00	4.750%	245,912.50	3,515,912.50	7,028,712.50
07/15/2036	3,425,000.00	4.708%	168,250.00	3,593,250.00	-
01/15/2037	3,505,000.00	5.000%	87,625.00	3,592,625.00	7,185,875.00
Total	\$34,805,000.00	-	\$30,500,549.17	\$65,305,549.17	-

Yield Statistics

Bond Year Dollars	\$701,126.67
Average Life	20.144 Years
Average Coupon	4.3502195%
Net Interest Cost (NIC)	3.9245915%
True Interest Cost (TIC)	3.7100193%
Bond Yield for Arbitrage Purposes	3.1839483%
All Inclusive Cost (AIC)	3.7196340%

IRS Form 8038

Net Interest Cost	3.5796076%
Weighted Average Maturity	20.147 Years